

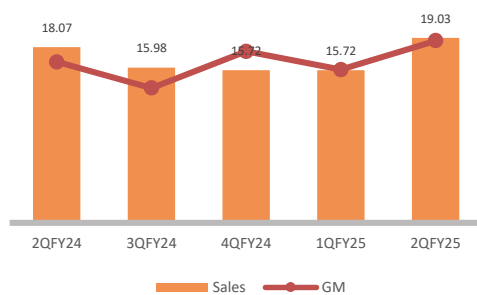
MLCF Result Review - 2QFY25



Thursday, February 20, 2025

Rupees' millions	2QFY25	2QFY24	YoY	1HFY25	1HFY24	YoY
Net Sales	19,028	18,073	5.3% ▲	34,748	34,749	0.0% ▼
Cost of Sales	-11,890	-12,080	1.6% ▼	-22,647	-23,778	4.8% ▼
Gross Profit	7,138	5,993	19.1% ▲	12,101	10,970	10.3% ▲
SG&A Expenses	-1,700	-2,205	22.9% ▼	-3,633	-3,759	3.3% ▼
Other Expenses	-445	-353	26.0% ▲	-756	-667	13.4% ▲
Operating Profit	4,994	3,435	45.4% ▲	7,712	6,545	17.8% ▲
Other Income	1,151	68	1601.5% ▲	1,207	142	747.4% ▲
Finance Cost	-1,610	-1,034	55.6% ▲	-2,284	-2,099	8.8% ▲
Profit Before Taxation	4,535	2,469	83.7% ▲	6,634	4,588	44.6% ▲
Taxation	-1,308	-633	106.4% ▲	-2,064	-1,423	45.1% ▲
Profit After Taxation	3,228	1,835	75.9% ▲	4,570	3,166	44.4% ▲
Earnings Per Share	3.08	1.75	75.9% ▲	4.36	3.02	44.4% ▲
Dividend	-	-		-	-	
Bonus	-	-		-	-	
Gross Margin	37.5%	33.2%	4.4% ▲	34.8%	31.6%	3.3% ▲
SG&A Expenses to Sales	-8.9%	-12.2%	3.3% ▼	-10.5%	-10.8%	0.4% ▼
Other Income to Sales	6.1%	0.4%	5.7% ▲	3.5%	0.4%	3.1% ▲
Ex. Gain / (Loss) to Sales	-8.9%	-12.2%	3.3% ▼	-10.5%	-10.8%	0.4% ▼
Effective Taxation	-28.8%	-25.7%	3.2% ▲	-31.1%	-31.0%	0.1% ▲
Net Margin	17.0%	10.2%	6.8% ▲	13.2%	9.1%	4.0% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

